Attachment 1, HO Memo 14-08

1. CDB QA Reports Menu

	TESTING TESTING TESTING TESTING TESTING	TES									
	CPEST Client Database resting	TES									
'NC	Today is: Monday, March 10, 2014 Help ? Logoff Current User: Maya King Jurisdiction: Statewide	TES									
NO	System Messages Message Date: 03/10/2014	TES									
NC	Iew Feature: QA Reports Menu There is a new section under the Reports Menu for Quality Assurance (Q/A Menu). We created new QA reports for your use and moved existing QA reports to the Q/A Menu.										
'NG											
NG	Client Tools Reports Administration	TES									
	Search For Client - ID Reports Menu Security Role Maintenance										
MC	Search For Client - Personal Info Benchmarks Menu System Configuration Settings	1 Es									
Ne	Add New Client Q/A Menu System Messages	TES									
	Sponsor Maintenance Program User Maintenance										
Ne	Lookup Value Maintenance	TES									
Ne	Delete Client/Cycle	TES									
IN	CDEST Client Database O/A Departs	TE									
	CPEST Client Database Q/A Reports	TE									
		TE									
	Core QA Reports	TE									
	OA Core-History of Cancer OA Core-Medicare Insurance/Payer Consistency	12									
	<u>OA Core-Packs Per Day</u>	TE									
	<u>OA Core-SSN</u>	TE									
	Colorectal Cancer (CRC) QA Reports										
	<u>C-QA (3B1) - Colorectal Cancer Notification Quality Assurance Report by Cycle</u>	TE									
	<u>C-RiskAssessment - Colorectal Cancer (CRC) Risk Assessment Quality Assurance Report</u> <u>C-RiskHxCompletion - Colorectal Cancer (CRC) Risk History Completion Quality Assurance Report</u>	TE									
	<u>C-RiskHxConsistency - Colorectal Cancer (CRC) Risk History Consistency Quality Assurance Report</u>										
	OA CRC-Biopsy/Findings Consistency OA CRC-Cycle Outcome and Adequacy of Colonoscopy	16									
	<u>QA_CRC-Cycle_Outcome and Adequacy or Colonoscopy</u> <u>QA_CRC-Diagnosis and Treatment Only Cycles with Screening Procedures</u>	TE									
	OA CRC-No CRC Cycle Started										
	<u>OA CRC-Notification Same Dates</u>	16									
	Oral Cancer QA Reports	TE									
	O-QA (3B2) - Oral Cancer Notification Quality Assurance Report by Cycle	TE									
	Prostate Cancer QA Reports										
	P-QA (3B3) - Prostate Cancer Notification Quality Assurance Report by Cycle	TE									
TN	Main Menu	TE									

Line List Reports by Cycle of Clients Served with Any Procedure Reports

C-LLCP – Colorectal Cancer P-LLCP – Prostate Cancer O-LLCP– Oral Cancer S-LLCP – Skin Cancer

Purpose

The purpose of this report is to provide a line list of clients served with any type of procedure for any purpose (screening, diagnosis, or treatment) within the procedure date range selected. Each row represents a client's cycle. Which client's cycle(s) get included in the report depend on the parameter options selected.

Sample of C-LLCP Report Criteria Selection Screen

C-LLCP-Colorectal Cance	er Line List by Cycle of Clients Served with Any Procedure							
Select the criteria for the report and click 'Generate' to view the report.								
Jurisdiction/Program:	ALL							
Start Date :								
End Date :								
Gender:	ALL M							
Sponsor:	ALL 💙							
Minority Status:	All Statuses							
Final Diagnosis:	ALL							
And/Or:	And							
Cycle Outcome:	ALL							
Purpose:	All							
PE/Pre_Visit:	Yes 🗸							
Sort By:	CDB ID, Date of Earliest Screening Procedure							
Suppress Client Name:	YES							
Report Type:	PDF O Excel							
	Generate Cancel							
Internet browser. Save t	t Type: Excel and then Generate the report, the data will appear as a chart in your he file (File, Save As), immediately, to a protected folder on your computer. Start Excel, Excel to work with the data.							

Explanation of Report Selection Criteria

Selections (parameters) include:

- Jurisdiction/Program
- Start Date, i.e., the first **procedure date** that you want included in the report
- End Date, i.e., the last procedure date you want included in the report
- Gender
- Sponsor
- Minority Status
- Final Diagnosis, according to the final hierarchical CRC diagnosis
- And/Or
- Cycle Outcome
- Purpose
- PE/Pre –Visit
- Sort By options
- Suppress Client Name
- Report Type

A main feature of this report is the 'Purpose' parameter. The report allows for various combinations of procedures by 'Purpose.' The following selection options are available under the Purpose parameter: 1) All, 2) Diagnosis, 3) Screening, 4) Treatment, 5) Diagnosis & Treatment, 6) Only Diagnosis, 7) Screening & Diagnosis, 8) Screening & Treatment, 9) Only Screening, 10) Screening & Diagnosis & Treatment, 11) Only Treatment, and 12) Diagnosis or Treatment. The sort options available are: 1) CDBID, Date of Earliest Screening Procedure, 2) Client Name, Date of Earliest Screening Procedure, 3) Cycle Outcome, Client Name, Client Cycle, 4) Cycle Outcome, Date of Earliest Screening Procedure, 5) Date of Earliest Screening Procedure, CDBID, and 6) Date of Earliest Screening Procedure, Client Name. The client name can be suppressed to secure confidentiality of the report.

Description of the Report

This report presents a line listing that shows the: program name, the Client ID, client's last name and first name (if not suppressed), date of birth, gender, age at screening, ethnicity, race, earliest screening procedure and screening procedure date, earliest diagnosis procedure and diagnosis procedure date, earliest treatment procedure and treatment procedure date, final diagnosis, and cycle outcome. A client will be listed on more than one line if s/he has undergone screening in more than one cycle during the time period specified.

The final portion at the end of the report is a summary table displaying counts for the number of clients/cycles/procedures, final diagnosis (or screening impression), and cycle outcome. The first column is labeled "Clients/Cycles/Procedures" and lists the number of unique clients in the report, total number of cycles, number of screening cycles, number of earliest screening procedures, number of earliest diagnostic procedures, number of earliest treatment procedures, number of screening, diagnosis, and treatment procedures. The next column reports totals each of the possible final hierarchical diagnoses (or screening impression) for each cycle. The third column reports totals for each of the possible cycle outcomes.

Sample of Report C-LLCP

C-LLCP	Colorectal Cance	er Line L	ist by Cycle	of Client	ts Serve	d with An	y Procedure Maryland Department of Health and Mental Hygiene Center for Cancer Prevention and Control Cancer Prevention, Education, Screening, and Treatment Program							ogram		
Jurisdiction Program: Sponsor: Procedure Date from: Final Diagnosis: And/Or: Cycle Outcome:		Calvert LHD ALL 08/01/2011 to 08/31/2011 ALL AND ALL					Gender: Minority Status: Procedure Purpose: Include PE/Pre Visit: Sort By: Suppress Name/DOB:			ALL ALL ALL YES CDB ID, Date of Earliest Screening Procedure YES						
Client ID	Name	Cycle	DOB	Gende	Age	Ethnicity	Race	Earliest Screening Procedure	Screening Proc Date	Earliest Diagnosis Procedure	Diagnosis Proc Date	Earliest Treatment Procedure	Treatment Proc Date	Final Diagnosis	Cycle Outcome	
Calvert LHD																
29671		2		F	58	NONHIS	BLACK/AFR	Col	08/29/2011					Other; No or Neg FOBT	NOCASUSP	
31796		2		F	54	NONHIS	WHITE	Col	08/18/2011					Other; No or Neg FOBT	NOCADETECT	
39519		2		м	62	NONHIS	WHITE	Other	08/10/2011					IBD	NOCADETECT	
41940		1		F	61	NONHIS	WHITE	Pre-Visit	08/12/2011					Adenoma-Other	NOCADETECT	
42592		1		F	52	HISPLAT	WHITE	Pre-Visit	08/10/2011					Adenoma-Other	NOCASUSP	
42867		1		F	47	NONHIS	WHITE	Col	08/23/2011					Adenoma-Other	NOCADETECT	
43125		1		F	51	NONHIS	BLACK/AFR	Pre-Visit	08/17/2011					Other; No or Neg FOBT	NOCADETECT	
43153		1		F	63	NONHIS	WHITE	Pre-Visit	08/24/2011					Other; No or Neg FOBT	NOCADETECT	
Client ID	Name	Cycle	DOB	Gende	Age	Ethnicity	Race	Earliest Screening Procedure	Screening Proc Date	Earliest Diagnosis Procedure	Diagnosis Proc Date	Earliest Treatment Procedure	Treatment Proc Date	Final Diagnosis	Cycle Outcome	
	Client	es/Procedure	5			Final Diagnosis/Cycle						Cycle Outcome				
Number of Clients: 8							Number of CRC Confirmed:					0 Numb	Number of cancer detected: 0			
Number of Cycles: 8							Number of CRC Suspected:					0 Numb	Number of no cancer detected: 6			
Number of Screening Cycles: 1 5							Number of Adenoma HiGrade: 0					0 Numb	Number of no cancer suspected: 2			
Number of Earliest Screening Procedures: 8							Number of Adenoma Other: 3					3 Numb	Number of abnormal, cancer status unknown: 0			
Number of Earliest Diagnosis Procedures: 0							Number of IBD: 1				_	Number of no screening done, cancer treatment only: 0				
Number of Earliest Treatment Procedures: 0							Number of Hyperplastic Polyp: 0				0 Numb					
Number	of Screening Proc	2			10						_					
FOBT/FIT: 0							Number of Other: No or Neg FOBT: 4					_				
Sigmoidoscopy: 0 Colonoscopy: 5							Number of Other; Positive FOBT: 0					0				
							Number of Normal; No or Neg FOBT: 0 Number of Normal: Positive FOBT: 0					-				
Imaging: U																

 Number of Treatment Procedures:
 0

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 Screening Cycle: A cycle where a person was screened with an FOBT, Sigmoidoscopy, Colonoscopy or Imaging procedure and the purpose was "Screening."

0 Number of Positive FOBT:

0 Number of Negative FOBT:

4 Number of No Screening:

² Screening Procedures: - Procedure where the purpose was "Screening"; includes physical exam, pre-screening visit, colonoscopy Imaging, other.

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Note: This reprot displays the earliest screening, diagnosis, or treatment procedures if performed during the selected time period. Clients may have had other procedures performed outside the selected time period.

0 Number of Normal-Inadeq; No or Neg FOBT:

Number of Normal-Inadeq; Positive FOBT:

0

0

0

0

0

DCBE: SCBE:

Physical Exam:

Number of Diagnosis Procedures:

Other:

Pre-Screening Visit:

Virtual Colonoscopy: