



Welcome to ImmuNet!

ImmuNet Admin Users are able to:

Manage Users Accounts

- Add a New User
- Change the Role of an Existing User
- Terminate a User
- Re-enable a Disabled or Terminated User
- Reset a Password

Add an Ordering Authority or Clinician

Patient Search

Note: All ImmuNet authorized users are required to abide by the ImmuNet Confidentiality and User Agreement when you sign in to ImmuNet. See the updated copy here.

Add a New User

To go to the ImmuNet portal, click My Account at the top right corner of the ImmuNet screen.



Before adding a new user, check if they have an existing account (inactive or under a different organization):

Under Manage Access on the left menu, click Edit User.

In the **Status row,** check the **Active**, **Disabled**, and **Terminated** boxes.

Enter the new user First Name and Last Name and click Find.







If the user does not have an existing account, you will see a red message

** No users found matching the search criteria **.

First Name New Last Name Staff

To get a complete list of users, leave both fields blank and click the find button.

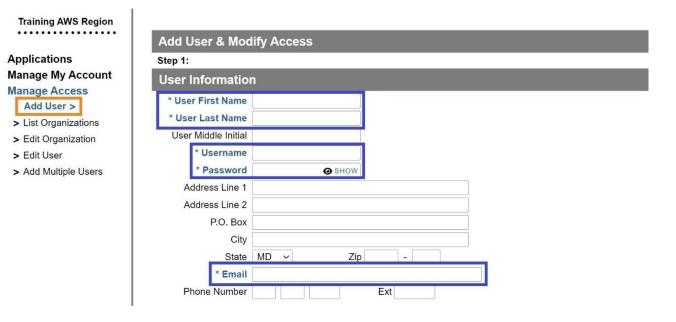
Search Results

First Name Last Name MI User Name

** No users found matching the search criteria **

To add the user, click **Add User** on the left menu.

<u>Step 1 – User Information</u> – Enter the information in the required fields indicated with asterisks (*). The username and work e-mail must be unique (shared or group e-mail addresses are not allowed).



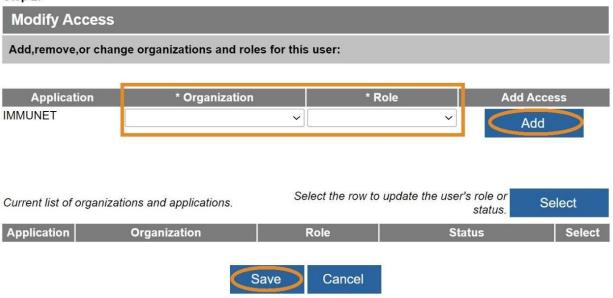
*Password Guidelines - The password must be at least 8 characters in length, include at least one lower case letter, at least one upper case letter, and at least one number.

<u>Step 2 - Modify Access</u> - If you are an Admin User for more than one organization, click the **Organization** drop-down and select the org the user is affiliated with (or spend the most time at). Click the **Role** drop-down and select the appropriate role for the user. Click **Add**, then click **Save**.





Step 2:



To help determine the correct user role assignment for your staff, refer to the ImmuNet User Role functions below.

ImmuNet User Role	Access Type
Reports Only	Look up and print patient immunization records
School Access	Look up and print student immunization records
Standard Access	Look up and print patient immunization records, Run organization reports, Add immunizations
Vax Inv Order User	Standard Access (above) plus order vaccines and manage inventory, Manage VFC profile and re-enrollment

The addition was successful if you see the red message, **User Updated**.

Provide the username and temporary password to the new user and have the user change his/her password on their first login. ImmuNet does not automatically email login credentials to added users. Note that both the username and password are case-sensitive.





Change the Role of an Existing User

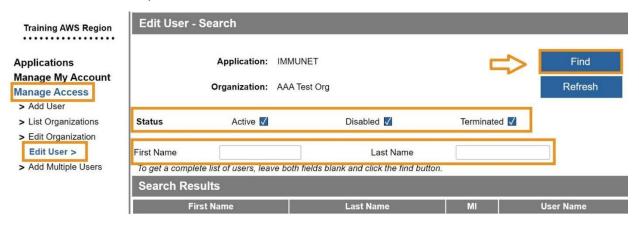
To go to the ImmuNet portal, click My Account at the top right corner of the ImmuNet screen.



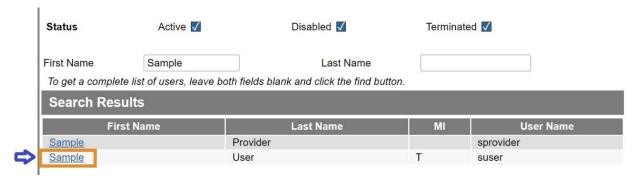
Under Manage Access on the left menu, click Edit User.

In the **Status** row, check the **Active**, **Disabled**, and **Terminated** boxes.

Enter the user First Name and/or Last Name and click Find.



Click the correct user's name (blue link).







Scroll down to the section **Step 2 Modify Access** and on the gray-colored row check the **Select** box, and click the blue **Select** button above it.



Click the Role drop-down and select a different role, then click the blue 'Update' button next to it.



The change was successful if you see the red message ** User Access Updated **.

** User Access Updated **



Re-enable a Disabled or Terminated User

To go to the ImmuNet portal, click My Account at the top right corner of the ImmuNet screen.

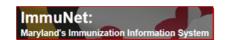


Under Manage Access on the left menu, click Edit User.

In the **Status row**, check the **Disabled** and **Terminated** boxes.

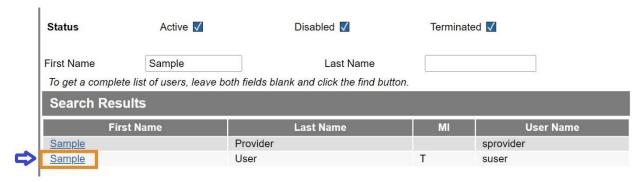
Enter the user First Name and Last Name and click Find.







Click the correct user's name (blue link).



Scroll down to the section **Step 2 Modify Access** and on the gray-colored row, check the Select box, and click the blue **'Select'** button above it.



To re-enable the account, select the 'Active' radial button then click Update.



The change was successful, if you see the red message ** User Access Updated **.







Reset a Password

To go to the ImmuNet portal, click My Account at the top right corner of the ImmuNet screen.



Under Manage Access on the left menu, click Edit User.

In the **Status** row, check the **Active**, **Disabled**, and **Terminated** boxes.

Enter the user First Name and/or Last Name and click Find.



Click the correct user's name (blue link).

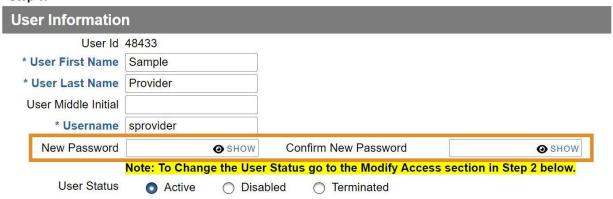






Under **Step 1: User Information**, enter a new password in the '**New Password**' and '**Confirm Password**' fields (password is case-sensitive).

Step 1:



*Password Guidelines - The password must be at least 8 characters in length, include at least one lower case letter, at least one upper case letter, and at least one number.

Scroll down and click Save.



The password reset was successful if you see the red message, **User Updated, Password Changed**.

** User Updated, Password Changed **

Edit User & Modify Access
Step 1:
User Information

Please provide the username and temporary password to the user. ImmuNet will not automatically email login credentials to users. Both username and password are case-sensitive.

Terminate a User

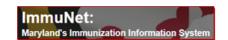
To go to the ImmuNet portal, click **My Account** at the top right corner of the ImmuNet screen.

Under Manage Access on the left menu, click Edit User.

In the **Status** row, check the **Active**, **Disabled**, and **Terminated** boxes.

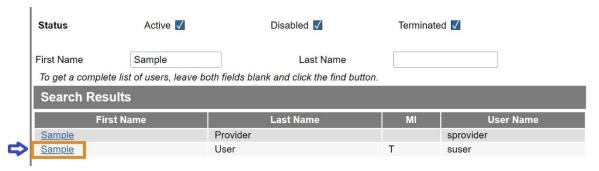
Enter the user First Name and/or Last Name and click Find.



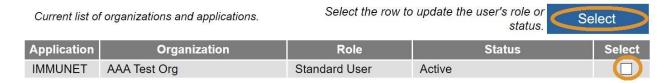




Click the correct user's name (blue link).



Scroll down to the section **Step 2 Modify Access** and on the gray-colored row, check the Select box, and click the **blue 'Select'** button above it.



To terminate the account, select the 'Terminated' radial button and click Update.



The change was successful if you see the red message ** User Access Updated **.

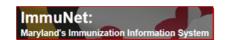
** User Access Updated **

Edit User & Modify Access

Step 1:

User Information

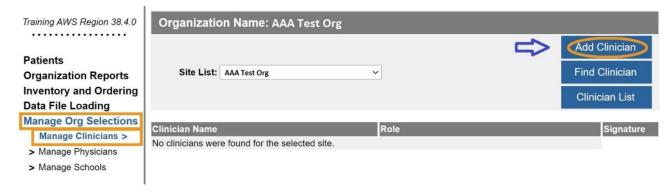




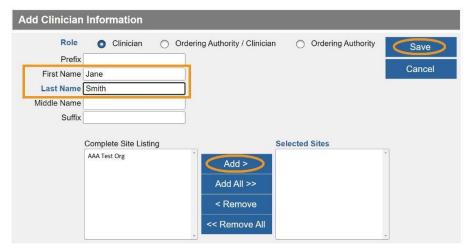
Add an Ordering Authority or Clinician

Under Manage Org Selections on the left menu, click Manage Clinicians.

On the main screen, click the blue 'Add Clinician' button:



On the next screen, select the radio button **Clinician** (to add a clinician) and enter the **First** and **Last Name** of the clinician. Under '**Complete Site Listing'**, choose the organization and click **Add** (to move it to **Selected Sites**). Click **Save**.



The clinician information was added successfully if you see the red message 'Record Updated'.

Record Updated

Edit Clinician Information

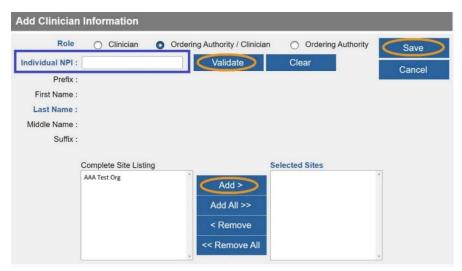




Similarly, select the radio button Ordering Authority/Clinician (to add an ordering authority/clinician).

Enter the **Individual NPI** (of the provider of the organization) and click **Validate**. The **First Name**, **Last Name** and **Address** associated with the individual NPI should automatically populate in the fields.

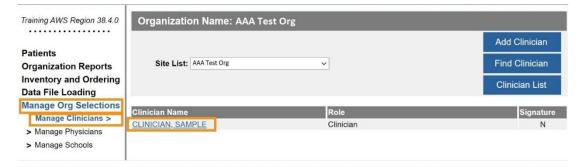
Under Complete Site Listing, choose your organization and click Add (to move it to Selected Sites). Click Save.



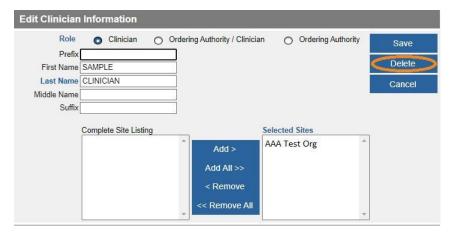
The ordering authority/clinician information was added successfully if you see the red message 'Record Updated'.

To remove a clinician or ordering authority/clinician, under **Manage Org Selections** on the left menu, click **Manage Clinicians**.

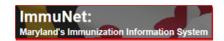
Click the clinician or ordering authority/clinician name (blue link).



Click Delete.







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Confirm by clicking **OK** to the question which will be displayed at the top of the screen.

immunet.health.maryland.gov says

Are you sure you want to delete this record?

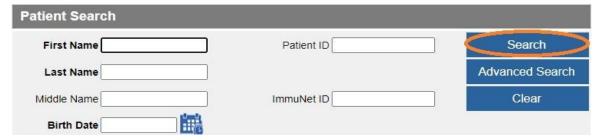


Patient Search

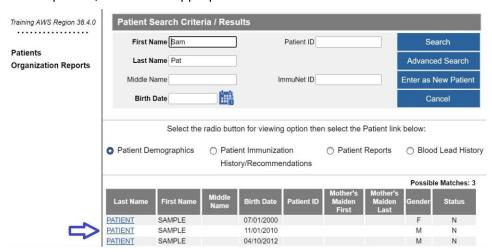
On the left navigator click **Patients**, then click **Patient Search** or click the blue button **Patient Search**.



Type in the **First Name**, **Last Name**, and **Birth Date** and click **Search**. To broaden your search, enter the first three letters of the first/last name, reverse first/last name, reverse date of birth (date/month), blank date of birth, and reverse order of multiple last names.



If you find more than one patient, click on the appropriate blue last name link to access the record.

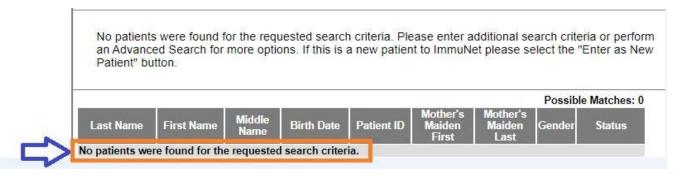






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If there are no records for the patient, you will see this message:

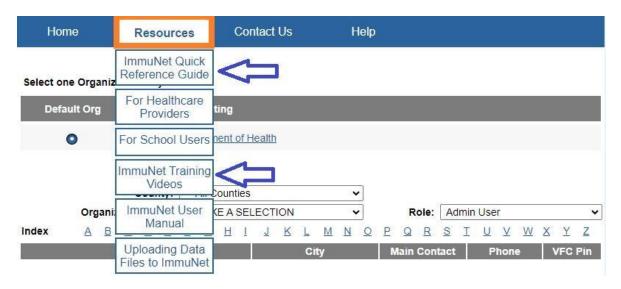


Admin users can enter a new patient if there are no records found in ImmuNet, view immunization records, add immunization records and view/print immunization reports. Refer to the ImmuNet Quick Reference Basic Guide for more information.

Follow these best practices to avoid overwriting any patient record:

- (1) Do not have more than one browser window open with ImmuNet patient record (i.e. do not sign in to ImmuNet on more than one browser window). This will prevent writing over other patient records opened on other browser windows;
- (2) Do not use the back button on your browser to go back; instead, click on the Home button to exit out of the current screen.

To learn how to navigate ImmuNet, click on 'Resources' then click ImmuNet Quick Reference Guide and ImmuNet Training Videos.



Contact ImmuNet Support (here) with any questions.