# TRANSMITTAL LETTER FOR MANUAL RELEASES

# STATE OF MARYLAND DEPARTMENT OF HEALTH AND MENTAL HYGIENE BENEFICIARY SERVICES ADMINISTRATION DIVISION OF ELIGIBILITY SERVICES 300 WEST PRESTON STREET BALTIMORE, MARYLAND 21201

MANUAL: Medical Assistance

EFFECTIVE DATE: Upon Receipt

**RELEASE NO: MR-109** 

APPLICABILITY: QMB/SLMB Standards

MA Recoveries

ISSUED: March 5, 2003

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Chapter 3, QMB/SLMB Income Limits	Appendix A	Appendix A
Chapter 15, Liens, Adjustments and Recoveries	pp. 1500-1—1500-2	pp. 1500-1—1500-2

# **COMMENTS**

Manual Release MR-109 contains the QMB/SLMB income standards, effective April 1, 2003. Apply the new standards to any application or redetermination dated April 1, 2003 or after. The COLA disregard will be removed from CARES effective April 30, 2003 via mass modification.

Manual Release MR-109 also contains the provision, effective March 3, 2003, that the Department may not seek recovery from the estate of a deceased individual for MA payments of Medicare premiums, co-payments, or deductibles as a Qualified Medicare Beneficiary or Specified Low Income Medicare Beneficiary.

## APPENDIX A

# MARYLAND MEDICAL ASSISTANCE PROGRAM

Table 1

QMB INCOME STANDARDS			
Effective 4/1/03	Individual	Couple	
Annual Monthly	\$8,980.00 \$ 749.00	\$12,120.00 \$ 1,010.00	

Table 2

# SSI PAYMENT RATE

Effective 1/1/03	Individual	Couple
Monthly	\$552.00	\$829.00

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## APPENDIX A

## MARYLAND MEDICAL ASSISTANCE PROGRAM

Table 3

**SLMB INCOME STANDARDS** 

Effective 4/1/03	Individual	Couple
Monthly	\$750 - \$897	\$1011 - \$1,211

Table 4

SLMB II INCOME STANDARDS

Effective 4/1/03	Individual	Couple
Monthly	\$898 - \$1,010	\$1,212 - \$1,363

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#### Introduction

The Department has the right to make a claim against a recipient's income and/or resources under several circumstances. These circumstances are:

- 1. A court order exists which permits the Department to take such action.
- 2. MA benefits have been paid pending an appeal hearing.
- 3. A third party may be responsible for medical expenses as a result of a lawsuit or other legal action.
- 4. The recipient is deceased and received MA benefits at 55 or over.
- 5. A recipient voluntarily reimburses the Program for expenditures.
- 6. Health insurance coverage is available to cover expenses paid by the Department.
- 7. An institutionalized person owns real property against which a lien may be placed.

The Department may not seek recovery from the estate of the deceased individual for Medical Assistance payments of Medicare premiums, co-payments, or deductibles as a Qualified Medicare Beneficiary or Specified Low Income Medicare Beneficiary.

Claims against a recipient's income and/or resources are made by the Division of Recoveries and Financial Services (Recoveries). This unit is responsible for carrying out all activities to make claims

Corrected 1/03

Effective 03/03

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and recoveries on behalf of the Department; however, the activities of Recoveries must be coordinated with those of the LDSS. The LDSS is responsible for reporting complete information to Recoveries to enable that unit to pursue claims and recoveries. The extent to which claims and recoveries are made and the appropriateness of certain legal actions are the responsibility of Recoveries.

#### Court Order

A court order permitting recovery may exist because of a determination that the Program has paid benefits on behalf of a person that should not have been paid or would have been paid in a lesser amount had the applicant/recipient or representative accurately provided required information and reported changes in a timely manner.

It is the responsibility of the LDSS to report any incident in which income, resources or other factors that could affect eligibility have been:

- unreported,
- · reported in an untimely manner, or
- erroneously reported.

The LDSS must report such incidents on the DHMH 4243, Referral for Investigation. Division of Field Investigations (DFI) will decide what action is appropriate based on its findings. Criminal or Civil action may be indicated, or an agreement may be reached

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