



#### Developmental Disabilities Administration (DDA) Self-Directed Services Support Broker Vendor Billing - Spring 2023

#### Kristi Culbreth, Statewide Coordinator of Self-Directed Services Rhonda Workman, Director of Federal Programs and Integrity April 4, 2023



# Agenda

- Overview
- Support Broker Vendor Invoicing
- Resources
- Waiver Renewal
- Questions



### **Overview**



### **Support Broker Services**

- Is an optional service in all three DDA operated Medicaid Waivers
- Provides employer related information and assistance regarding self-direction to support a person to make informed decisions related to day-to-day management of their services and budget
- Can assist in the development of staff policies, procedures, schedules, vendor/provider agreements, and backup plan strategies
- Can be an active member of the person's team and involved in creating the Person-Centered Plan and individual budget



### **Support Broker Qualifications**

- Support Brokers must meet all qualifications and requirements in the DDA Waiver Program application at the time of service
  - Must hold an active Support Broker certificate
  - Must hold active First Aid and CPR certification
  - Cleared background check
- People self-directing may also require additional qualifications or training outside of what is required in the Waiver



# Support Broker Employees and Vendors

- Support Broker "**employees**" are hired directly by the people they work for:
  - Complete all new hire paperwork
    - Note: Wages and benefits are chosen by the person self-directing
  - Complete timesheets <u>biweekly</u> on the Financial Management and Counseling Services (FMCS) agency schedule
  - SB Employees are paid with taxes withheld as appropriate
- Support Broker "vendors" contract their services to the people they work for:
  - Completes all FMCS vendor paperwork (W9)
  - Rates are negotiated by Support Broker and person
  - Issues invoices and paid without taxes withheld



# **Support Broker Vendor Invoicing**



# **Fee for Service Billing**

- During the Maryland Department of Health's FMCS transition, the way FMCS agencies bill the system for all service hours provided to participants was updated
- The fee for service model requires that the FMCS bill the Department for all services delivered
- The FMCS needs key information to process the invoice. For example:
  - The date the service was delivered
  - The number of service hours provided



### **Support Broker Vendor Invoice Requirements**

- To be paid, Support Broker vendor invoices must include
  - The names of the person and Support Broker
  - The days in which Support Broker Services were provided
  - The times in which Support Broker Services were provided
  - The total hours and amount charged
  - Signature of the Support Broker
- All Support Broker invoices must be approved by the participant in order to be paid



### **Support Broker Invoice Example - Header**

- Person Self-Directing: J. Doe
- Support Broker: K. Smith
- Invoice Month: April 2023



# Support Broker Invoice Example - Entries (1/3)

Date	Activity	Number of Hours
April 3, 2023	Meeting with J. to discuss onboarding	2
April 4, 2023	Drafted recruitment plan	1
	Call with J.	1



### Support Broker Invoice Example - Entries (2/3)

Date	Activity	Number of Hours
April 10, 2023	Screened candidates for position; call with J	2
April 15, 2023	Support with interview	3



### Support Broker Invoice Example - Entries (3/3)

Date	Activity	Number of Hours
April 18, 2023	Support J. with new hire paperwork for new employee	1
Total		10 hours



## **Support Broker Invoice Example - Total**

April total: 10 hours

10 hours \* \$65.00/hour = \$650

Support Broker Signature: K. Smith



### Resources



### Resources

- DDA Self-Direction webpage
- DDA FMCS webpage
- DDA Youtube
- GT Independence
- Public Partnerships LLC (PPL)
- The Arc Central Chesapeake Region (Arc CCR)



# **Contact Information - DDA SDS Staff**

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- Jonna Krabill, Eastern Shore Regional Office SDS Lead
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### **FMCS Staff - GT Independence**

- Customer Service Line: 1-877-659-4500
- Customer Service Email: <u>customerservice@gtindependence.com</u>
- Raquel Barbour
  - Email: <u>RBarbour@gtindependence.com</u>
  - Phone: 207-465-6488



### FMCS Staff - The Arc Central Chesapeake Region (Arc CCR)

- Customer Service Line: 1-866-252-6871
- Customer Service Email: <u>FMSParticipants@thearcccr.org</u>
- Karen Bradbury
  - Email: <u>kbradbury@thearcccr.org</u>
  - Phone: 443-924-4477



# FMCS Staff - Public Partnerships LLC (PPL)

- Customer Service Line: 833-660-2509
- Customer Service Email: <u>PPLMDDDA-CS@pcgus.com</u>
- Chantielle Tally
  - Email: <u>ctally@pcgus.com</u>
  - Phone: 770-799-6885



### **Waiver Renewal**



### Waiver Renewal Updates

- The DDA's waiver renewal will be effective July 1, 2023
  - Included requirements of Self-Directed Services Act 2022
  - Many updates for Support Brokers
- When the renewal is approved, the DDA will issue additional guidance regarding Support Broker Services and billing



### Questions



