



Developmental Disabilities Administration (DDA) Self-Directed Services Support Broker Vendor Billing - Spring 2023

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Agenda

- Overview
- Support Broker Vendor Invoicing
- Resources
- Waiver Renewal
- Questions



Overview



Support Broker Services

- Is an optional service in all three DDA operated Medicaid Waivers
- Provides employer related information and assistance regarding self-direction to support a person to make informed decisions related to day-to-day management of their services and budget
- Can assist in the development of staff policies, procedures, schedules, vendor/provider agreements, and backup plan strategies
- Can be an active member of the person's team and involved in creating the Person-Centered Plan and individual budget



Support Broker Qualifications

- Support Brokers must meet all qualifications and requirements in the DDA Waiver Program application at the time of service
 - Must hold an active Support Broker certificate
 - Must hold active First Aid and CPR certification
 - Cleared background check
- People self-directing may also require additional qualifications or training outside of what is required in the Waiver



Support Broker Employees and Vendors

- Support Broker "**employees**" are hired directly by the people they work for:
 - Complete all new hire paperwork
 - Note: Wages and benefits are chosen by the person self-directing
 - Complete timesheets <u>biweekly</u> on the Financial Management and Counseling Services (FMCS) agency schedule
 - SB Employees are paid with taxes withheld as appropriate
- Support Broker "vendors" contract their services to the people they work for:
 - Completes all FMCS vendor paperwork (W9)
 - Rates are negotiated by Support Broker and person
 - Issues invoices and paid without taxes withheld



Support Broker Vendor Invoicing



Fee for Service Billing

- During the Maryland Department of Health's FMCS transition, the way FMCS agencies bill the system for all service hours provided to participants was updated
- The fee for service model requires that the FMCS bill the Department for all services delivered
- The FMCS needs key information to process the invoice. For example:
 - The date the service was delivered
 - The number of service hours provided



Support Broker Vendor Invoice Requirements

- To be paid, Support Broker vendor invoices must include
 - The names of the person and Support Broker
 - The days in which Support Broker Services were provided
 - The times in which Support Broker Services were provided
 - The total hours and amount charged
 - Signature of the Support Broker
- All Support Broker invoices must be approved by the participant in order to be paid



Support Broker Invoice Example - Header

- Person Self-Directing: J. Doe
- Support Broker: K. Smith
- Invoice Month: April 2023



Support Broker Invoice Example - Entries (1/3)

Date	Activity	Number of Hours
April 3, 2023	Meeting with J. to discuss onboarding	2
April 4, 2023	Drafted recruitment plan	1
	Call with J.	1



Support Broker Invoice Example - Entries (2/3)

Date	Activity	Number of Hours
April 10, 2023	Screened candidates for position; call with J	2
April 15, 2023	Support with interview	3



Support Broker Invoice Example - Entries (3/3)

Date	Activity	Number of Hours
April 18, 2023	Support J. with new hire paperwork for new employee	1
Total		10 hours



Support Broker Invoice Example - Total

April total: 10 hours

10 hours * \$65.00/hour = \$650

Support Broker Signature: K. Smith



Resources



Resources

- DDA Self-Direction webpage
- DDA FMCS webpage
- DDA Youtube
- GT Independence
- Public Partnerships LLC (PPL)
- The Arc Central Chesapeake Region (Arc CCR)



Contact Information - DDA SDS Staff

- Kristi Culbreth, Statewide Coordinator of SDS
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FMCS Staff - GT Independence

- Customer Service Line: 1-877-659-4500
- Customer Service Email: <u>customerservice@gtindependence.com</u>
- Raquel Barbour
 - Email: <u>RBarbour@gtindependence.com</u>
 - Phone: 207-465-6488



FMCS Staff - The Arc Central Chesapeake Region (Arc CCR)

- Customer Service Line: 1-866-252-6871
- Customer Service Email: <u>FMSParticipants@thearcccr.org</u>
- Karen Bradbury
 - Email: <u>kbradbury@thearcccr.org</u>
 - Phone: 443-924-4477



FMCS Staff - Public Partnerships LLC (PPL)

- Customer Service Line: 833-660-2509
- Customer Service Email: <u>PPLMDDDA-CS@pcgus.com</u>
- Chantielle Tally
 - Email: <u>ctally@pcgus.com</u>
 - Phone: 770-799-6885



Waiver Renewal



Waiver Renewal Updates

- The DDA's waiver renewal will be effective July 1, 2023
 - Included requirements of Self-Directed Services Act 2022
 - Many updates for Support Brokers
- When the renewal is approved, the DDA will issue additional guidance regarding Support Broker Services and billing



Questions



