

Maryland Board of Examiners of Nursing Home Administrators

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Guidelines for the Administrator-In-Training Program

The Administrator-In-Training (AIT) program is a supervised 12-month full-time (40 hours per week) or 18-month part-time (30 hours per week) internship during which the AIT works under the guidance and supervision of a preceptor, a licensed administrator meeting the qualifications set out in Section .14 of the 10.33.01 regulations. The AIT program is a required phase of education consisting of both the supervised practice of nursing home administration in the environment of the nursing facility, and performing and participating in the day-to-day duties of each position, when legally permissible, in each of the following service areas:

- (1) Administration
- (2) Business office
- (3) Nursing
- (4) Resident activities
- (5) Social services
- (6) Medical records

- (7) Dietary
- (8) Maintenance
- (9) Environmental, including housekeeping/laundry
- (10) Rehabilitation services; and
- (11) Quality assurance

The AIT program will consist of twelve (12) months (for a full-time program) or eighteen (18) months (for a part-time program) of consecutive training in an approved nursing facility under a qualified preceptor, unless the AIT candidate receives partial credit for prior experience as outlined in Section .13 of the 10.33.01 regulations. It is required that applications be filed at least by the 15th of the month preceding the month the AIT candidate and preceptor are scheduled to appear before the Credentials Committee for a pre-authorization interview.

A written course of instruction, designed to include the 11 basic areas of the core of knowledge for Nursing Home Administrators as outlined in Section .13 of the 10.33.01 regulations, shall be developed by the candidate and preceptor and sent to the Board for approval. The course outline for provision of practical training, experience and learning situations for the twelve (12) months (or amount of time to be spent in training as determined by the Board and outlined in Section .13) shall be developed in line with the Board's recommended course content, the AIT's past experience and allocation of clinical experiences in the nursing facility. It is required that the written course of instruction be sent to the Board for approval by at least the 15th of the month preceding the month the applicant and preceptor appear before the Credentials Committee.

The preceptor shall perform direct on-site communication/conferences and/or supervision of the AIT as required by the specific program.

- 1. Regular personal contact between the preceptor and the AIT is necessary, and every effort should be made to guide the AIT toward the ethics, philosophies and practices that should be required to promote the formation of a professional Nursing Home Administrator.
- 2. Joint conferences may be planned with other nursing facility administrative personnel for instructive purposes (e.g. utilization review, staff meetings, fire drills, etc.) with the preceptor in attendance.
- 3. Delegation of instructive learning experiences to other nursing facility personnel shall not replace the preceptor's prime responsibility for direct on-site conference. The preceptor must spend a minimum of 16 hours per week providing direct, on-site supervision to the AIT.
- 4. If specific areas of concern are not available in the designated nursing facility (e.g. Medicare certification, department cost analysis, purchasing supplies, unionization, etc.), plans for provision of these topics should be designated elsewhere.

The Board will approve AIT programs to start monthly. It is recommended that applications should be filed and interviews planned at least thirty days in advance to have the approval granted to start the AIT program. Applications received after the 15th of the month preceding the planned starting month, will be held until the following month.

<u>Progress Reports for Accountability</u>: The AIT and preceptor shall maintain progress reports for the training program on forms prescribed by the Board every three months of the training program. The reports shall be submitted to the Board's office on the dates specified by the Board, and shall include the following:

- 1. Brief description of activity/area covered, and dates of rotation.
- 2. Evaluative checklist report including signatures from preceptor, AIT, and department managers to verify that the AIT trained in those departments.
- 3. The final report shall include a brief survey to be completed by the AIT and returned to the Board's office providing feedback with suggestions for continuing improvements.
- 4. If the reports are not submitted to the Board's office on the date specified by the Board, the AIT shall be deemed to have violated the terms of the AIT contract.

To confirm progression through the AIT program as planned by the preceptor, an on-site visit with Board-appointed members will be conducted during the training program. This visit is intended to assist the AIT in reviewing the training already completed, and to give the AIT the opportunity to assess the total program with the Board including goals, administrative processes, and core of knowledge.

<u>Change of Program</u>: Preceptor or AIT - Each is to report separately to the Board in writing any change of supervision or nursing facility within ten (10) days of such change or interruption of the program. Before such a change is made, it must have Board approval for consideration in order to continue in the AIT program (see COMAR 10.33.01.13).

Pre-requisite for the Nursing Facility Experience:

- 1. The designated nursing facility must provide appropriate environment for training and experience needed by the candidate in the AIT program.
- 2. The designated nursing facility must meet the conditions for participation in Title XIX.

<u>Pre-requisites for Administrator-In-Training – Applicants:</u>

The Maryland Board shall interview all persons prior to the issuance of approval as an AIT and shall satisfy themselves that the background, circumstances, etc. of the applicant and the preceptor are suitable to qualify for this position. Suitable means "fitness for the job" and the following are recommended qualities in establishing an applicant's suitability for licensure as a Nursing Home Administrator:

- Absence of physical impairments to perform duties of a Nursing Home Administrator including good health and freedom from contagious disease.
- Absence of any mental impairment that would appear to the Board to be likely to interfere with the performance of the duties of a Nursing Home Administrator.
- Ability to understand and communicate general and technical information necessary for the administration and operation of a nursing facility.
- Ability to assume responsibilities for administration of a nursing facility as evidenced by prior activities and prior experiences satisfactory to the Board.
- Ability to relate the physical, psychological, spiritual, emotional and social needs of patients to the administration of the nursing facility, including personnel of the nursing facility, and create a climate necessary to meet the needs of the patients.

Reference: Dept. H.E.W. - Program Regulation Guide - September 13, 1972.

The AIT shall have no outside employment during training hours or outside such training hours unless such employment is known to, and approved by the Board.

An AIT may be allowed two weeks' leave for compulsory military training, vacation, and sick leave each year without loss of credit for the required practical training and experience.

Reports

The following quarterly reports must be submitted to the Board's Office on the dates outlined in letter of approval. Please mail completed and signed reports to:

Maryland Board of Examiners of Nursing Home Administrators
4201 Patterson Avenue, Room 305
Baltimore, MD 21215-2299

1 st Quarter Report of AIT Program – Also Submit Corresponding Dates of Completion
Name of AIT: Name of Preceptor:
Facility:
Domain of Practice (e.g., Administration, Business Office):
Describe Activity/Area Covered and Dates of Rotation:
Affidavits
Administrator-In-Training
I hereby certify that this Report is a correct statement of activities/areas covered during the stated period of
training.
l
Signature of Administrator-In-Training Date
Preceptor
How would you rate the AIT's attendance? □ Excellent □ Good □ Fair □ Poor
How many hours did you personally train this AIT?
Did anyone else assist the AIT with their training? If so, please list name and title.
Do you as the preceptor recommend the AIT progress to the next quarter of training? No
Do you as the preceptor recommend the AIT progress to the next quarter of training? Yes No Do you hereby certify that this Report is correct and the information as indicated in the departments/area listed
was under you personal supervision in the practice of nursing home administrator.
was under you personal supervision in the practice of harsing nome administrator.
Signature of Preceptor Date
Department Head
I hereby certify that the above named AIT rotated through this department as stated.
Signature of Department Head Printed Name of Dept. Head Department Date

	2 nd Quarter Report of AIT Program – Also Submit Corresponding Dates of Completion					
	Name of AIT: Name of Preceptor:					
	Facility:					
	Domain of Practice (e.g., Administration, Business Office):					
	Describe Activity/Area Covered and Dates of Rotation:					
	Affidavits					
	Administrator-In-Training					
	I hereby certify that this Report is a correct statement of activities/areas covered during the stated period of					
	training.					
	Signature of Administrator-In-Training Date					
	Preceptor How would you rate the AIT's attendance? □ Excellent □ Good □ Fair □ Poor					
	How would you rate the AIT's attendance? Excellent Good Fair Poor How many hours did you personally train this AIT?					
	Did anyone else assist the AIT with their training? If so, please list name and title.					
	Did anyone cise assist the ATT with their training: It so, piease list hame and the.					
	Do you as the preceptor recommend the AIT progress to the next quarter of training? No					
	Do you hereby certify that this Report is correct and the information as indicated in the departments/area listed					
	was under you personal supervision in the practice of nursing home administrator.					
	Signature of Preceptor Date					
	Department Head					
	I hereby certify that the above named AIT rotated through this department as stated.					
J	Signature of Department Head Printed Name of Dept. Head Department Date					
1	Signature of Department Head Printed Name of Dept. Head Department Date					

3 rd Quarter Report of AIT Program – Also Submit Corresponding	Dates of Completion				
Name of AIT: Name of Preceptor:					
Facility:					
Domain of Practice (e.g., Administration, Business Office):					
Describe Activity/Area Covered and Dates of Rotation:					
Affidavits					
Administrator-In-Training					
I hereby certify that this Report is a correct statement of activities/areas cover	red during the stated period of				
training.					
Signature of Administrator-In-Training Date					
Preceptor					
How would you rate the AIT's attendance? □ Excellent □ Good □ Fair	□ Poor				
How many hours did you personally train this AIT?	_				
Did anyone else assist the AIT with their training? If so, please list name and tit	tle.				
Do you go the presenter recommend the AIT presences to the part question of train	ning? □ Yes □ No				
Do you as the preceptor recommend the AIT progress to the next quarter of train Do you hereby certify that this Report is correct and the information as indicated					
was under you personal supervision in the practice of nursing home administrate					
was under you personal supervision in the practice of harsing nome administrate	<i>.</i>				
Signature of Preceptor Date					
Department Head					
I hereby certify that the above named AIT rotated through this department as sta	ated.				
	/				
Signature of Department Head Printed Name of Dept. Head Depart	tment Date				

4 th Quarter Report of AIT Program – Also Submit Corresponding Dates of Completion
Name of AIT: Name of Preceptor:
Facility:
Domain of Practice (e.g., Administration, Business Office):
Describe Activity/Area Covered and Dates of Rotation:
Affidavits
Preceptor
How would you rate the AIT's attendance? □ Excellent □ Good □ Fair □ Poor
How many hours did you personally train this AIT?
Did anyone else assist the AIT with their training? If so, please list name and title.
<u> </u>
In general, what is your overall rating of the AIT? Excellent Good Fair Poor
Does the AIT know the regulatory resources governing nursing homes in Maryland? Yes No
Does the AIT possess the knowledge, skills and ability to oversee/manager or direct a long term care facility?
□ Yes □ No
Do you hereby certify that this Report is correct and the information as indicated in the departments/area listed
was under you personal supervision in the practice of nursing home administrator.
Signature of Preceptor / Date Signature of AIT / Date
Department Head
I hereby certify that the above named AIT rotated through this department as stated.
Thereby certary that the above hamed that rotated through this department as stated.
Signature of Department Head Printed Name of Dept. Head Department Date

SURVEY ON THE MARYLAND BOARD OF EXAMINERS OF NURSING HOME ADMINISTRATORS AIT PROGRAM

We are interested in your thoughts and experience about the AIT program in Maryland. As a part of our internal quality assurance, your comments are extremely important.

1. Was the information provided to you over the telephone or through the website accurate and helpful?
Poor Fair Good Excellent <u></u>
2. Did the Board's office address your concerns?
Poor Fair Good Excellent <u>.</u>
3. Were the instructions for completing the information on the application form easily understood?
Poor Fair Good Excellent .
4. Overall, were you satisfied with the service you received from the Board's office?
Poor Fair Good Excellent
5. List any change or recommendation for improving customer satisfaction:
, , , , , , , , , , , , , , , , , , ,
6. How would you rate the following aspects of the AIT program:
a. Application process including paperwork and turn-around time.
Poor Fair Good Excellent
b. Appearing before Credentials Committee.
Poor Fair Good Excellent
c. The 16 hours of direct on-site supervision per week by your preceptor.
Poor Fair Good Excellent
d. The preceptor's level of knowledge:
Poor Fair Good Excellent
e. The coverage of core content areas during your rotation.
Poor Fair Good Excellent
f. The visit made by a Board Member and Executive Director during your program:
Poor Fair Good Excellent
g. The examination process.
Poor Fair Good Excellent
7. List any change or recommendation for improving the licensure process:
7. Elst uny change of recommendation for improving the necessare process.
8. Was the completion of the 100-hour course beneficial, both to the training program and as preparation for
the national examination? Yes? No? Please explain:
9. Would you prefer to extend the program completion time in order to incorporate outside employment, e.g.
spend 30 hour per week in the AIT program, but take 18 months to complete your rotation? Yes? No?
Explain:
Overall, how would you rate the quality of training that you received in your AIT program in Maryland?
Poor Fair Good Excellent
Explain (Add additional pages if necessary):

Maryland Board of Examiners of Nursing Home Administrators Preceptor/Administrator-In-Training Agreement

I (name of proposed preceptor)	, agree to be preceptor for
(Name of proposed AIT)	, at
Facility:	
Facility Address:	
Starting date:	-
Facility Telephone Number:	
Years of experience as a nursing home administrator	or:
Last experience as preceptor in Maryland:	
10.33.01.14, and recommended course content are reports on forms supplied by the Board. I also agr	the Code of Maryland Regulations 10.33.01.13 and eas of the AIT program. I agree to file quarterly ee to inform the Board immediately if there is any d program of study including the dates of rotation
baccalaureate or masters degree in health care adm or have a baccalaureate or masters degree in a fi	d program of study, the AIT must also have a inistration from an accredited college or university; ield other than health care administration from an inimum of 100 hours in a course of study in health
At the appropriate time, the AIT must pass the NA and a written test on Maryland's laws, rules, and reg	AB Examination for Nursing Home Administrators gulations that apply to nursing facilities.
Signature of AIT	 Date
Signature of Preceptor	Date

<u>Administrator-In-Training (AIT) Program – Domains of Practice</u>

Curriculum Based on 52 Week Internship Program

Name of AIT: Name of	of Preceptor:

Instructions: Please submit outline with completed dates of rotation for initial review and approval. Use outline form for subsequent quarterly reports indicating dates of completion, with signature of AIT, preceptor, and department head.

A. ADMINISTRATION – 5 WEEKS DATES OF ROTATION:

	Demonstrate an Understanding of:	Dates of Completi	ion
Facility wide staffin	g and budgeting		
Job descriptions			
Policy and procedu	res – development and implementation		
Long range plannin	g		
Pertinent Federal, S	State and local laws and regulations		
	and governmental interrelationships		
Quality improveme	nt		
Patient rights and p	patient abuse		
Community agencie	es and other resources		
Departmental orga	nization and management		
Electronic data pro	cessing		
Consultant and con	tractual services		
Orientation of new	employees		
Labor laws, union o	rganizing, negotiations and contracts, civi	l rights laws	
Collective bargainir	ng – policy, agreements and procedures		
Record keeping and	documentation		
Salary and wage ad	ministration		
Diversity awarenes	S		
Written and verbal	communications to personnel		
Employee interview	v process		
Basic counseling pr	ocedures and Grievance procedures		
Federal requiremer	nts for personnel files		
Recruiting procedu	res		
Employment histor	y and verification procedures		
Procedures to analy	yze absenteeism and turnover		
Staff disciplinary pr	ocedures		
Legal liability			
Staff recognition ar	nd appreciation techniques		
Employee benefits	policies		
Medicare and Med	icaid		
Licensing boards ar	nd Governing entities		
Mission statement,	bylaws, legal aspects of types of ownersh	nip	
Legal liability of the	facility and legal liability of administration	n	
Ethical policies of the	ne governing entity		
Professional ethics	of the nursing home administrator		
Signatures of AIT:	Preceptor:	Department Head:	

B. BUSINESS OFFICE – 5 WEEKS

Demon	strate an Understanding of:	Dates of Completion
Departmental staffing and or		·
Job descriptions	9	
Business office procedures		
Basic accounting and bookke	eping methods	
Basic computer operations for		
Techniques for determining of	osts	
Financial statements		
Reimbursement mechanisms	and income sources	
Facility's capital needs		
Regulatory requirements for	budgeting, purchasing procedures and c	controls
Need for reserve/profit		
Third party payment organiza	itions	
Record keeping requirements	5	
Documentation for reimburse	ements	
Purchasing procedures		
Inventory control		
Revenue and expense report	ing	
RUGS		
Cash flow procedures		
Cash flow needs and trends		
Basic property, liability, and o	asualty requirements	
Banking procedures		
Financial reports		
Regulatory accounting requir	ements	
Collection procedures		
Billing procedures		
Resident financial assessmen	t	
Resident banking procedures	and account management	
ا-Ancillary and other revenue	producing sources	
CPA audit reports		
Staffing hours and wages in r	elation to staffing schedule	
Payroll procedures and docur	mentation	
Signatures of AIT:	Preceptor: Depa	rtment Head:

DATES OF ROTATION:

	Demonstrate an Understanding	g of:	Dates of Completion
The aging process (psychological)		
The aging process (physiological)		
Basic principles of i	restorative nursing		
Definition, concept	and basic principles of nursing		
Medication monito	ring		
Basic principles of o	drug administration		
Basic pharmacolog	ical terminology		
Drugs, alcohol and	their effect on patients and staff		
Role of the medica	l director and staff physicians		
Principles of infecti	on control related to resident care		
Resident care need	ls		
Overall care plan re	equirements and process		
Techniques of audi	ting care outcomes		
Professional ethics	of licensed nursing personnel		
Departmental staff	ing and organization		
Job descriptions			
Relevant codes, rul	es and regulations		
Disease recognition	n and prevention		
Medical terminolog	gy		
Care plans			
Utilization review/	Assessment of needs		
Prevention of accid	lents and falls		
Orientation and tra	nining of employees		
Nurse and aide sati	isfaction, performance and turnove	er	
Quality assurance			
Patient rights and p	patient abuse		
PRI/MDS/QI Indica			
Dealing with deme	ntia		
Signatures of AIT:	Preceptor:	Department Head	l:

D. RESIDENT ACTIVITIES – 3 WEEKS

	Dates of Completion				
Basic therapeutic red	Basic therapeutic recreational needs of residents				
Types of recreation a					
Individual needs asse	essments				
Adaptive therapeution					
Volunteer resources,					
Care plan requirements					
Techniques of activity program evaluation					
Job descriptions					
Signatures of AIT:	d:				

E. SOCIAL SERVICES – 4 WEEKS

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DΑ	IES	UF	nυ	IAI	IUN.

	Demonstrate an Understandin	g of:	Dates of Completion
Personalization of	environment		
Departmental orga	anization and staffing		
Job descriptions			
Relevant codes, ru	les and regulations		
Social, psychologic	al, spiritual and financial needs of	residents and families	
Basic principles of	family consultation		
Dynamics of interp	ersonal relationships		
Social worker func	tions		
Social worker func	tions		
Community, local a	and state resources		
Grieving process			
Death and dying			
Group dynamics			
Anxiety, Depressio	n, Motivation, Separation reaction		
Admitting procedu	res/discharge planning		
Group work, e.g., r	esident council, newcomers group	s, relative councils	
Care plan requirem	nents		
Residents' rights			
Advanced medical	directives		
Signatures of AIT:	Preceptor:	Department Hea	ad:

F. MEDICAL RECORDS – 3 WEEKS

	Demonstrate an Understand	ing of:	Dates of Completion
Departmental staffing	and organization		
Job descriptions			
Relevant codes, rules	and regulations		
Basic medical record-keeping systems			
Medical terminology			
Clinical medical record content			
Federal documentation requirements including minimum data sets			
Basic confidentiality p	olicies		
Safeguarding clinical r	ecord information		
Signatures of AIT:	Preceptor:	Department Hea	d:

DATES OF ROTATION:

	Demonstrate an Understandir	ng of:	Dates of Completion
Departmental staffi	ng and organization		
Job descriptions			
Relevant codes, rule	s and regulations		
Cost control and Inv	entory control		
Meal planning			
Basic nutritional req	uirements		
Effects of dining exp	erience on residents		
Frequency of meals			
Types of therapeution	diets		
Principles of dietary	sanitation including dishwashing	g and water temperatures	
Dietary service audi	t techniques		
Role of registered di	etician		
Food service deliver	у		
Food storage tempe	rature		
Storage and serving			
Nutritional supplem	ent requirements		
Adaptive feeding eq	uipment		
Care plan requireme	ents		
HACCP plan (Hazard	Analysis Critical Control Points)		
Disaster plan, emerg	gency menus		
Food borne illnesses	;		
Signatures of AIT:	Preceptor:	Department Hea	d:

H. MAINTENANCE – 5 WEEKS

De	emonstrate an Understand	ling of:	Dates of Completion
Codes, rules and regs. for	or buildings, grounds, equi	pment, and maintenance	
Departmental staffing a	nd organization		
Job descriptions			
Preventive maintenance	systems		
Equipment and operatir	g manuals		
Disaster/emergency pla	nning		
Equipment replacement	program		
Fire safety			
Physical plant needs			
Environmental design no	eeds of nursing home resid	lents	
Evacuation resources			
Cost control			
Inventory control			
Security measures			
Basic safety training pro	grams		
Federal rules and regs. g	overning employee health	and safety, including OSHA	
Injury prevention proceed	dures		
Signatures of AIT:	Preceptor:	Department Hea	ad:

I. ENVIRONMENTAL – 5 WEEKS INCLUDING HOUSEKEEPING AND LAUNDRY DATES OF ROTATION:

	Demonstrate an Understanding	g of:	Dates of Completion
Job descriptions			
Departmental staffin	g and organization		
Relevant codes, rules	s and regulations		
Infection control and	l sanitation		
Inventory control			
Patients' needs and	wants to personalize their enviro	nment	
Basic housekeeping of	concepts and procedures		
Basic sanitation cond	epts and procedures		
Basic infection contr	ol concepts and procedures		
Pest control			
Basic concepts regar	ding safety devices		
Potential hazards			
Required lighting			
Signatures of AIT:	Preceptor:	Department	t Head:

J. REHABILITATION SERVICES:

	Demonstrate an Understandi	ng of:	Dates of Completion
Basic principles of re	ehabilitation		
Roles of all rehabilit	ation service disciplines		
Rehabilitation equip	ment		
Audit procedures fo	r evaluation of rehabilitation pro	ogram outcomes	
Overall care plan re	quirements and process		
Departmental staffi	ng and organization		
Job descriptions			
Relevant codes, rule	es and regulations		
Medical terminolog	у		
Care plans			
Utilization review/A	ssessment of needs		
Prevention of accide	ents and falls		
Orientation and trai	ning of employees		
Billing and Reimbur	sement		
Consultants and Co	ntractual Services		
Record Keeping			
Signatures of AIT:	Preceptor:	Department Hea	nd:

K. QUALITY ASSURANCE

Demonstrate an Understanding of:	Dates of Completion
Policy and procedures – development & implementation	
Pertinent Federal, State & local laws & regulations	
Survey procedures & government interrelationships	
Quality improvement	
Patient rights & patient abuse	
Techniques of quality care outcomes	
Long range planning	

PRECEPTOR'S REPORT – page 1 (One report should be submitted each quarter of the AIT program)

This confidential report is to be scanned and e-mailed, faxed, or mailed in a separate envelope to the Board Office. Please provide specifics of your AIT's progress and how he/she is learning the course content you have planned. Examples to include are: learning abilities (ease or difficulty); ability to assume problem-solving responsibilities; exercises in good judgment (insight into problems); initiative to learn the administrator role; personnel relationships and reactions to your program of practical training. Continue on additional pages, if necessary. **ALL INFORMATION IS CONFIDENTIAL.**

QUARTER	
QUANTER	

Name of AIT
(Printed)
(
Name of Preceptor
Name of Treceptor
(Printed)
(Timed)
Signature of Preceptor
Signature of Freechor
D-4-
Date